

SPECIAL RELEASE

FISHERIES PRODUCTION IN WESTERN VISAYAS FOURTH QUARTER OF 2023

Reference No. 2024-SR09

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Explanatory Notes:

This special release presents the preliminary result for Fisheries volume and value of production of Western Visayas for 4th quarter of 2023. The 4th quarter of 2022 data were also included to obtain analysis on the changes for comparison. The information presented in this special release was taken from www.openstat.psa.gov.ph.

Western Visayas' 4th quarter 2023 fisheries volume of production decreased by 11.1 percent

The total fisheries production of Western Visayas in the fourth quarter of 2023 was estimated at 69,151.2 metric tons. The production decreased by 11.1 percent or about 8,665 metric tons less from the same quarter of 2022's reported volume of production. The subsectors of aquaculture, municipal, and commercial fisheries attributed to the decline, with negative 15.0 percent, 1.3 percent, and 15.8 percent, respectively. Moreover, marine and inland municipal fisheries decreased by 0.4 percent and 24.6 percent, respectively.

Table 1. Fisheries Volume of Production by Subsector, Western Visayas:
Fourth Quarter 2022 and 2023 (in metric tons).

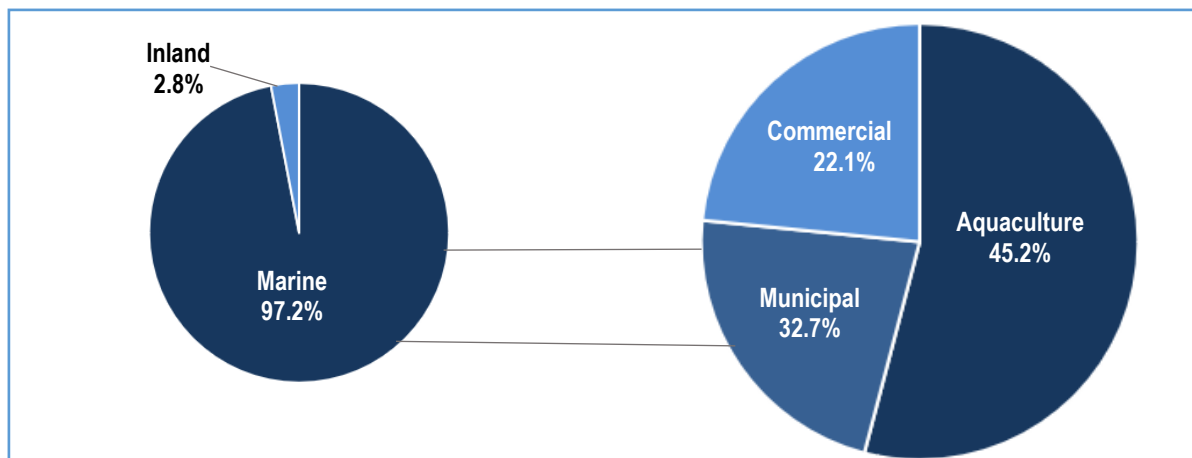
Fisheries	Q4 2022	Q4 2023 ^P	Percent change
Total Fisheries	77,815.9	69,151.2	-11.1
Commercial	18,124.4	15,262.1	-15.8
Municipal	22,919.8	22,624.7	-1.3
Marine	22,068.1	21,982.6	-0.4
Inland	851.7	642.2	-24.6
Aquaculture	36,771.8	31,264.4	-15.0

Source: Philippine Statistics Authority, www.openstat.psa.gov.ph

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Of the region's total fisheries production, aquaculture fisheries shared 45.2 percent. Municipal fisheries, which includes marine and inland subsectors, contributed 32.7 percent, while commercial fisheries contributed 22.1 percent. (See Figure 1)

Figure 1. Percent Distribution of Fisheries Volume of Production by Subsector
Western Visayas: Fourth Quarter 2023^P

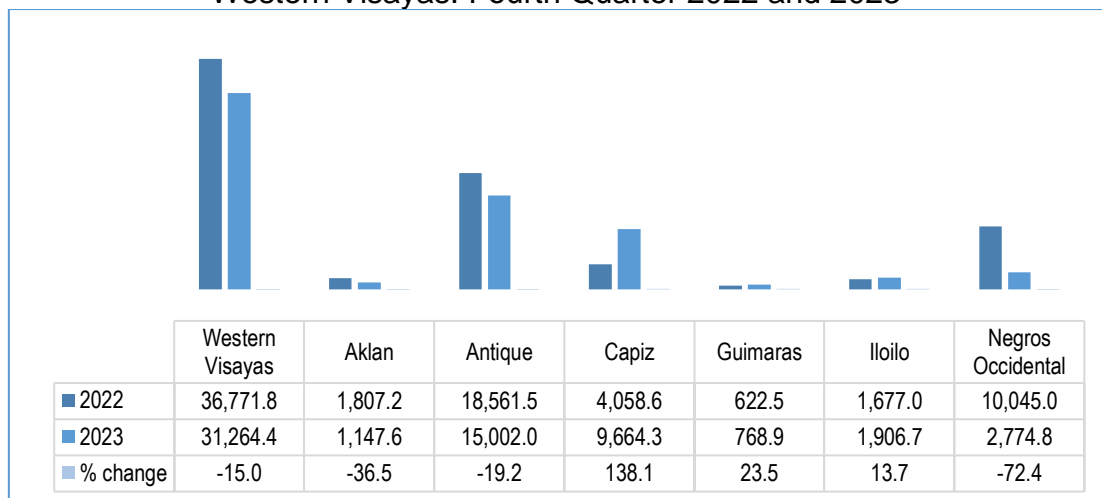


Source: Philippine Statistics Authority, www.openstat.gov.ph
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Regional aquaculture fisheries volume of production in the fourth quarter of 2023 decreased by 15.0 percent

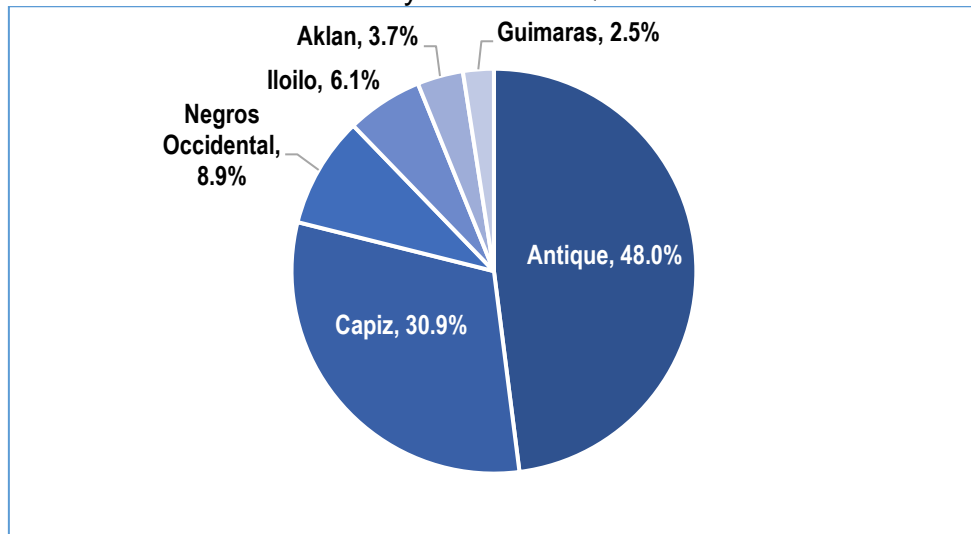
The production of aquaculture fisheries in the Western Visayas region decreased by 15.0 percent in the fourth quarter of 2023 compared with the same quarter in 2022. Antique with the largest share in production of 48.0 percent declined by 19.2 percent than the same period last year; Negros Occidental with 8.9 percent reduced by 72.4 percent; and Aklan with the share of 3.7 percent in production decreased by 36.5 percent. On the other hand, Capiz with a share of 30.9 percent had the highest increase in the volume of production of 138.1 percent; Iloilo with 6.1 percent share increased by 13.7 percent; and Guimaras with 2.5 percent share rose by 23.5 percent. (See Figures 2 and 3)

Figure 2. Aquaculture Fisheries Volume of Production by Province,
Western Visayas: Fourth Quarter 2022 and 2023^P



Source: Philippine Statistics Authority, www.openstat.gov.ph
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Figure 3. Percent Distribution of Aquaculture Fisheries Production by Province, Western Visayas: Fourth Quarter 2023^P



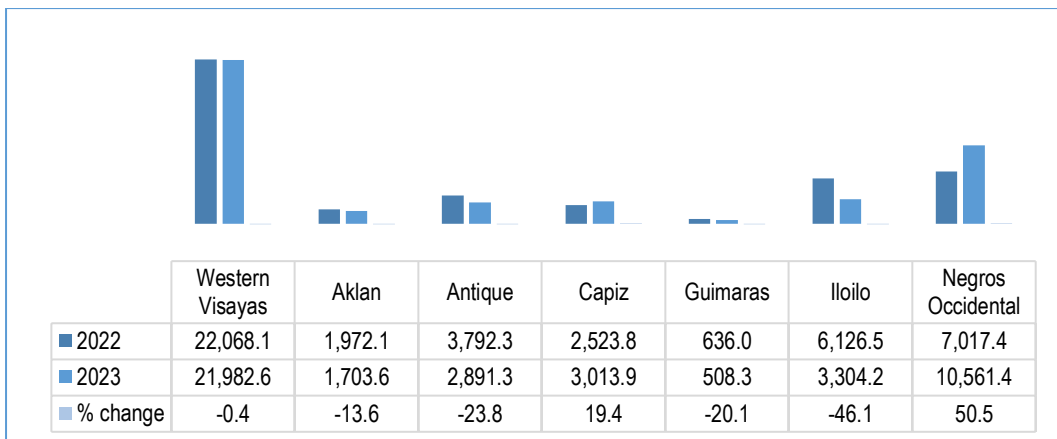
Source: Philippine Statistics Authority, www.openstat.psa.gov.ph

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Marine municipal fisheries volume of production in the fourth quarter of 2023 decreased by 0.4 percent

The region's marine municipal fisheries production in fourth quarter of 2023 dropped by 0.4 percent, or about 86 metric tons less compared with the same quarter in 2022. This was attributed to the decrease in Iloilo of 46.1 percent (15.0 percent share); Antique with 23.8 percent (13.2 percent share); Aklan with 13.6 percent (7.8 percent share); and Guimaras with 20.1 percent (2.3 percent share). The leading producing province, Negros Occidental, with 48.0 percent share rose by 50.5 percent, and Capiz with a 13.7 percent share in production had a 19.4 percent growth. (See Figures 4 and 5)

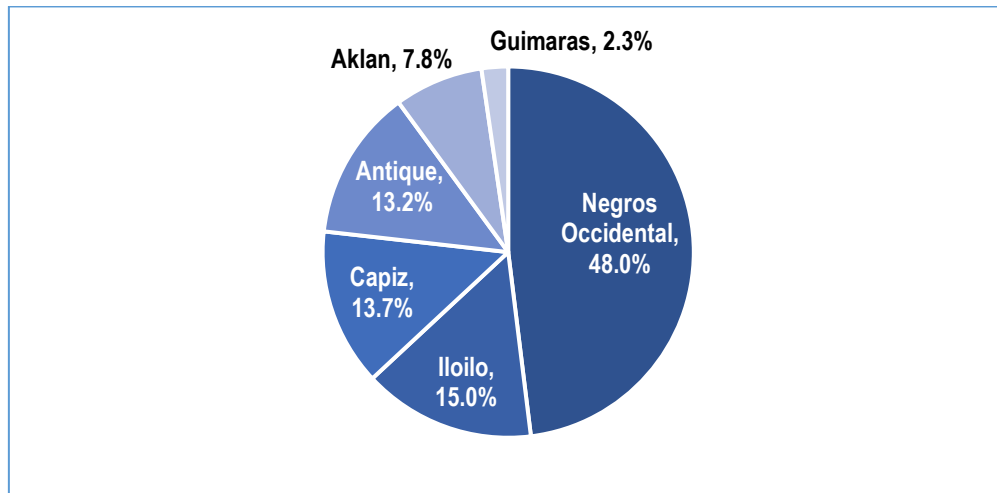
Figure 4. Marine Municipal Fisheries Volume of Production by Province Western Visayas: Fourth Quarter 2022 and 2023^P



Source: Philippine Statistics Authority, www.openstat.gov.ph

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Figure 5. Percent Distribution of Marine Municipal Fisheries Production by Province, Western Visayas: Fourth Quarter 2023^P



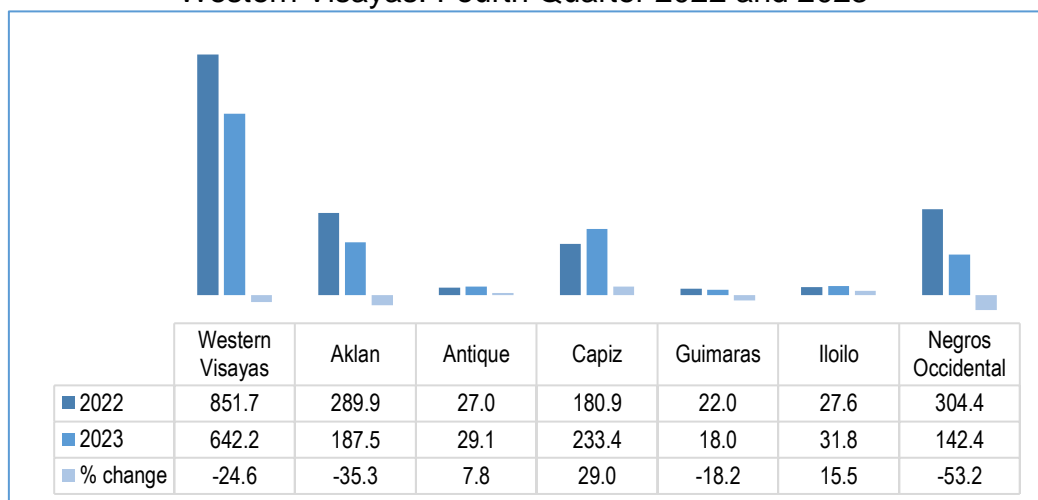
Source: Philippine Statistics Authority, www.openstat.gov.ph

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Inland municipal fisheries volume of production decreased by 24.6 percent

The region’s inland municipal fisheries production posted a 24.6 percent decline or roughly 210 metric tons less from 852 metric tons in the fourth quarter of 2022. Three provinces in the region reported decreases in production. Aklan with a share of 29.2 percent, had a reduction of 35.3 percent; Negros Occidental with 22.2 percent share, decreased by 53.2 percent; and Guimaras had a decrease of 18.2 percent with a share of 2.8 percent. On the other hand, Capiz, Iloilo, and Antique had shares of 36.4 percent, 5.0 percent, and 4.5 percent share respectively, increased by 29.0 percent, 15.5, percent and 7.8 percent. (See Figures 6 and 7)

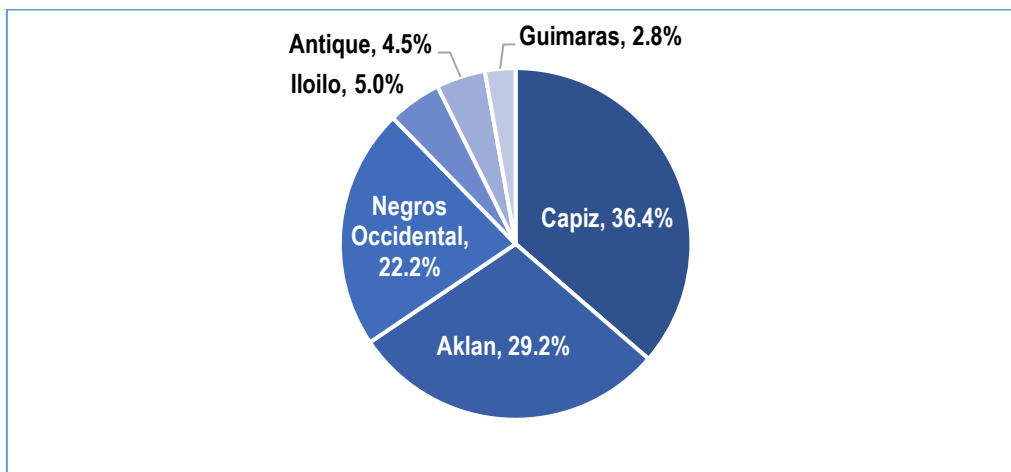
Figure 6. Inland Municipal Fisheries Volume of Production by Province, Western Visayas: Fourth Quarter 2022 and 2023^P



Source: Philippine Statistics Authority, www.openstat.gov.ph

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Figure 7. Percent Distribution of Inland Municipal Fisheries Production by Province, Western Visayas: Fourth Quarter 2023^P

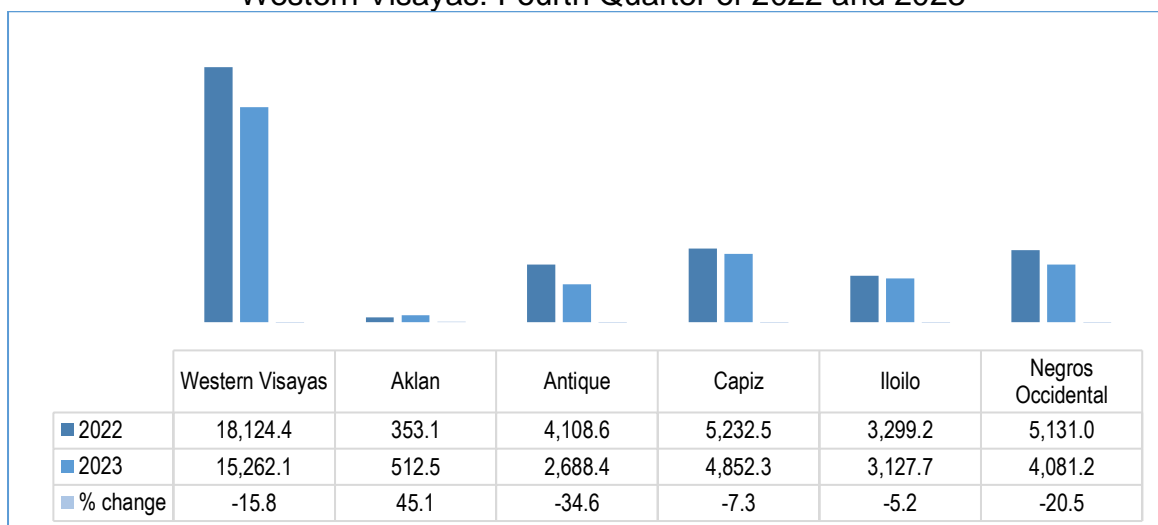


Source: Philippine Statistics Authority, www.openstat.gov.ph
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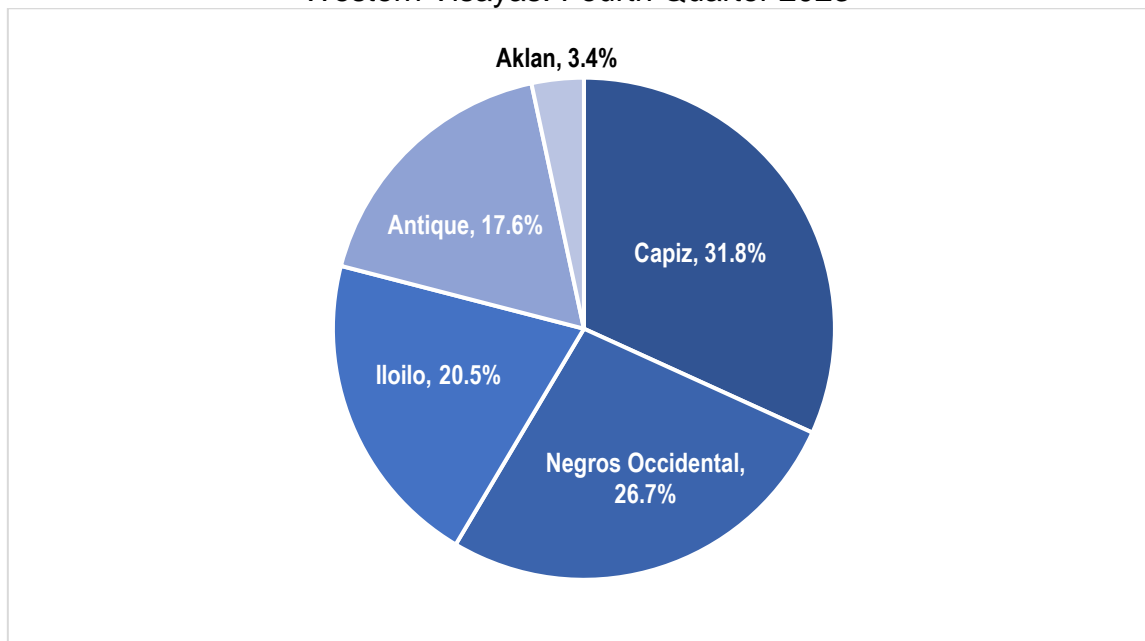
Commercial fisheries volume of production decreased by 15.8 percent

The Western Visayas' commercial fisheries output decreased by 15.8 percent, or roughly 2,862.2 metric tons less in the fourth quarter of 2023 compared with the same period last year. All provinces in the region contributed to the decline, except Aklan. Capiz with a share of 31.8 percent decreased by 7.3 percent, and Negros Occidental with 26.7 percent contribution declined by 20.5 percent. Moreover, Iloilo and Antique with shares of 20.5 percent and 17.6 percent, respectively, reduced by 5.2 percent and 34.6 percent. In contrast, Aklan with 3.4 percent share rose by 45.2 percent than the same quarter last year. Guimaras is the only province in Western Visayas without a commercial fishery landing center. (See Figures 8 and 9)

Figure 8. Commercial Fisheries Volume of Production by Province, Western Visayas: Fourth Quarter of 2022 and 2023^P



Source: Philippine Statistics Authority, www.openstat.gov.ph
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Figure 9. Percent Distribution of Commercial Fisheries Production by Province, Western Visayas: Fourth Quarter 2023^P

Source: Philippine Statistics Authority, www.openstat.gov.ph

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Western Visayas' fisheries production valued at 8.1 billion pesos in the fourth quarter of 2023

The fisheries value of production of Western Visayas decreased in all subsectors in fourth quarter of 2023. With a total value of 8.1 billion pesos in the fourth quarter of 2023, it represents 8.2 percent or about 718 million pesos lower compared to the 8.8 billion pesos value of production in the fourth quarter of 2022. Lower production of subsectors resulted to the decrease in value of production.

Table 2. Fisheries Value of Production by Subsector, Western Visayas: Fourth Quarter of 2022 and 2023^P

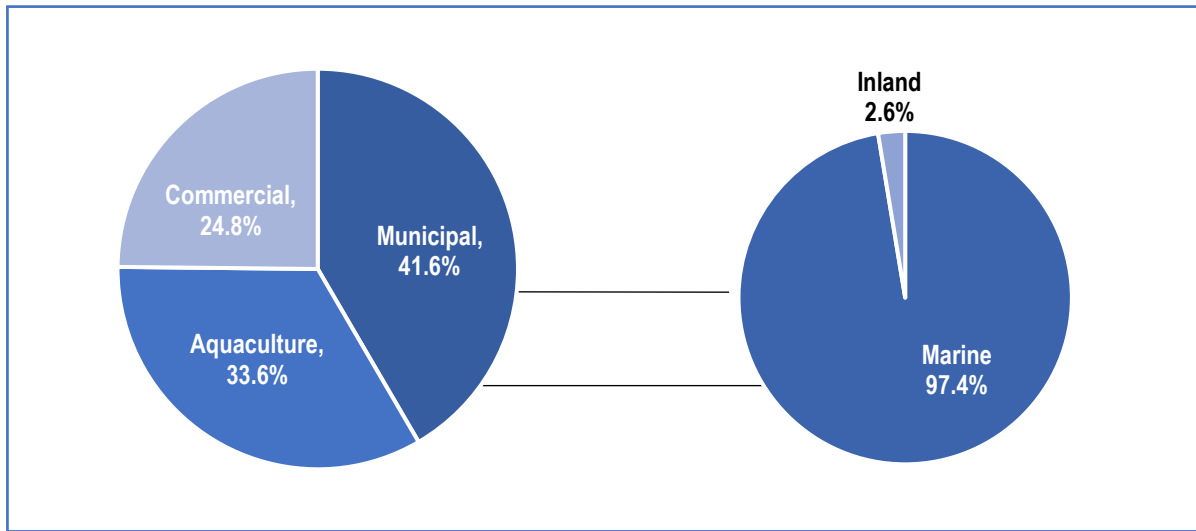
	4 th Qtr 2022		4 th Qtr 2023 ^P		2022-2023
	Value Php ('000)	Percent	Value Php ('000)	Percent	Percent Change
Western Visayas					
Total Fisheries	8,784,562.2	100.0	8,066,624.3	100.0	-8.2
Commercial	2,315,107.0	26.4	2,003,270.3	24.8	-13.5
Municipal	3,472,484.3	39.5	3,355,180.0	41.6	-3.4
<i>Marine</i>	3,374,835.8	38.4	3,267,722.4	40.5	-3.2
<i>Inland</i>	97,648.5	1.1	87,457.6	1.1	-10.4
Aquaculture	2,996,971.0	34.1	2,708,174.0	33.6	-9.6

Source: Philippine Statistics Authority, www.openstat.gov.ph

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In the fourth quarter of 2023, Municipal fisheries had the largest share among subsectors to the region's fisheries value of production at 41.6 percent followed by Aquaculture fisheries with 33.6 percent and commercial fisheries with 24.8 percent. For Municipal, marine fisheries shared 97.4 percent, while inland municipal fisheries shared the remaining 2.6 percent.

Figure 10. Percent Distribution of Fisheries Value of Production by Subsector, Western Visayas: Fourth Quarter of 2023^P



Source: Philippine Statistics Authority, www.openstat.gov.ph
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