



FISHERIES PRODUCTION IN WESTERN VISAYAS SECOND QUARTER OF 2024

Reference No. 2024-SR29

Date of Release: 21 August 2024

Explanatory Notes:

This special release presents the preliminary result for Fisheries volume and value of production of Western Visayas for 2nd quarter of 2024. The 2nd quarter of 2023 data were also included to obtain analysis on the changes for comparison. The information presented in this special release was taken from www.openstat.psa.gov.ph.

Western Visayas' 2nd quarter 2024 fisheries volume of production decreased by 14.9 percent

The total fisheries production of Western Visayas in the second quarter of 2024 was estimated at 79,902 metric tons. The production decreased by 14.9 percent or about 13,974 metric tons less from the same quarter of 2023's reported volume of production. The decrease was attributed to the aquaculture, marine municipal, and inland municipal fisheries subsectors with 21.6 percent, 21.4 percent and 25.7 percent drop, respectively. Conversely, commercial fisheries increased by 14.6 percent.

Table 1. Fisheries Volume of Production by Subsector, Western Visayas:
 Second Quarter 2023 and 2024 (in metric tons)

Fisheries	2023	2024 ^P	Percent change
Total Fisheries	93,876	79,902	-14.9
Commercial	17,317	19,850	14.6
Municipal	28,510	22,375	-21.5
<i>Marine</i>	27,948	21,957	-21.4
<i>Inland</i>	562	418	-25.7
Aquaculture	48,049	37,677	-21.6

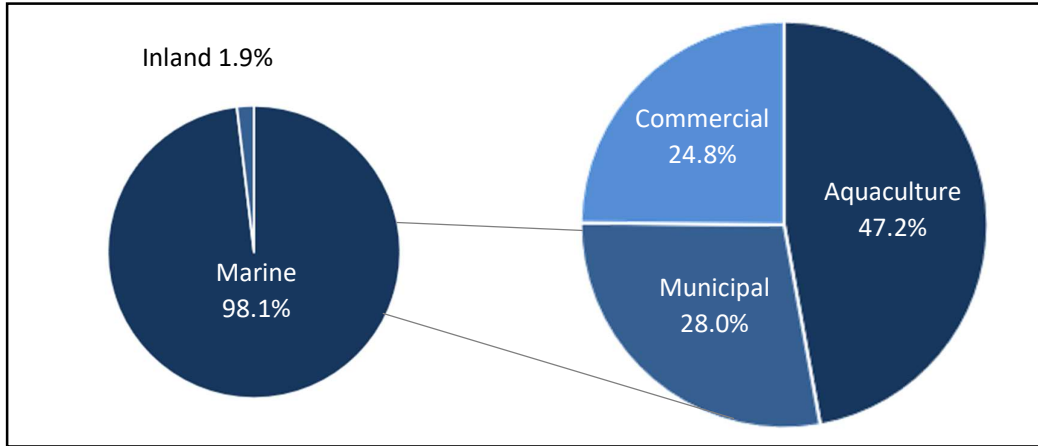
Source: Philippine Statistics Authority, www.openstat.gov.ph
 P - Preliminary

Of the region's total fisheries production, aquaculture fisheries shared about 47.2 percent for the second quarter of 2024. Municipal fisheries, which includes marine and inland subsectors, contributed 28.0 percent while commercial fisheries contributed 24.8 percent. (See Figure 1)



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Figure 1. Percent Distribution of Fisheries Volume of Production by Subsector
 Western Visayas: Second Quarter 2024^P

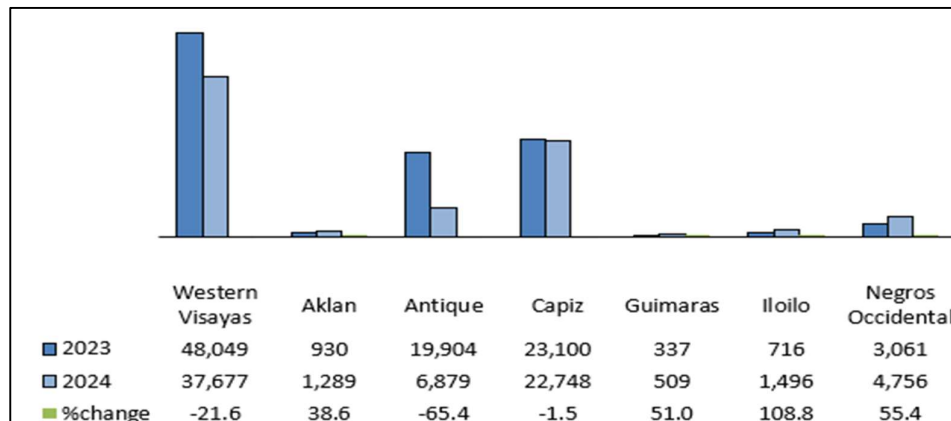


Source: Philippine Statistics Authority, www.openstat.gov.ph
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Regional aquaculture fisheries volume of production in the second quarter of 2024 decreased by 21.6 percent

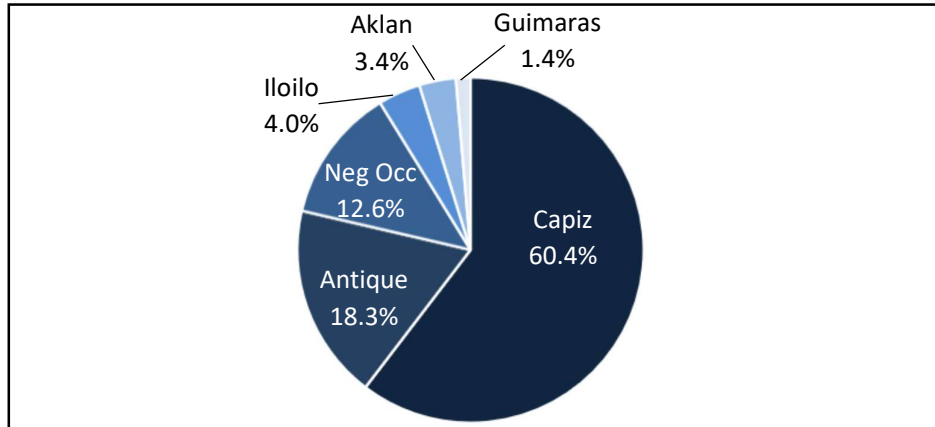
Two provinces in the region contributed to the 21.6 percent decrease in the region's aquaculture fisheries production in the second quarter of 2024 from the same quarter of 2023. Antique with 18.3 percent share to the total production decreased by 65.4 percent and Capiz with 60.4 percent share decreased by 1.5 percent. On the other hand, Negros Occidental with 12.6 percent share increased by 55.4 percent; Iloilo with 4.0 percent share increased by 108.8 percent; Aklan with 3.4 percent share increased by 38.6 percent; and Guimaras with 1.4 percent share increased by 51.0 percent. (See Figure 2 and 3)

Figure 2. Aquaculture Fisheries Production by Province
 Western Visayas: Second Quarter 2023 to 2024^P



Source: Philippine Statistics Authority, www.openstat.psa.gov.ph
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Figure 3. Percent Distribution of Aquaculture Fisheries Production by Province, Western Visayas: Second Quarter 2024^P

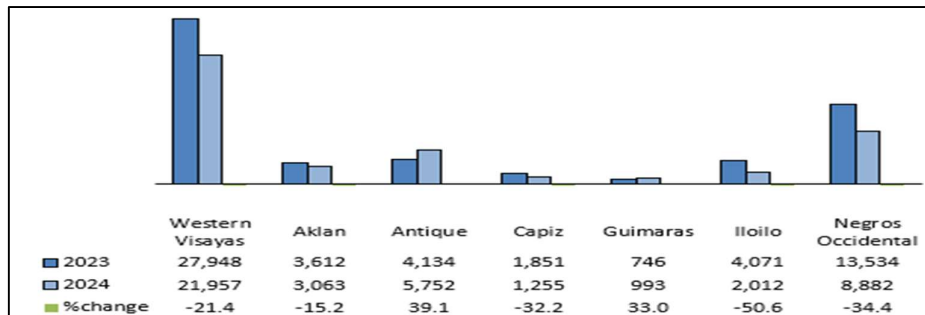


Source: Philippine Statistics Authority, www.openstat.gov.ph
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Marine municipal fisheries volume of production in the second quarter of 2024 declined by 21.4 percent

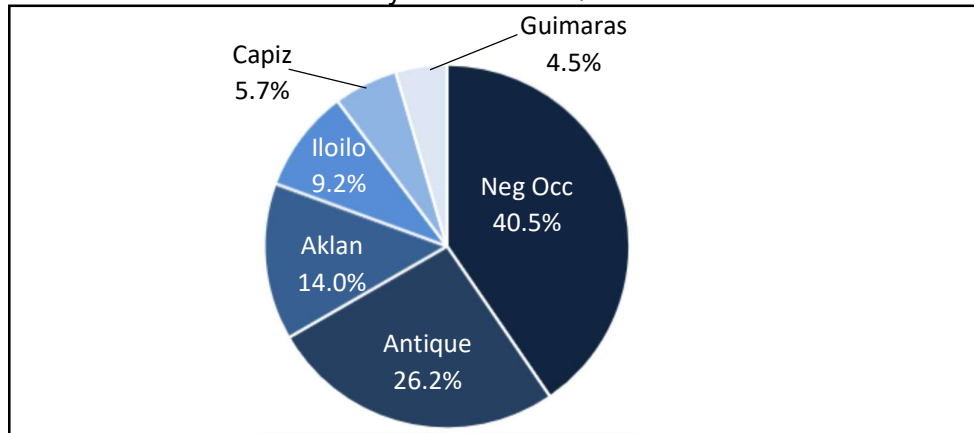
Compared to second quarter of 2023, the region’s marine municipal fisheries production in the same quarter of 2024 decreased by 21.4 percent or lower by about 5,991 metric tons. This decrease was contributed by the share in volume of production of Negros Occidental with 8,882 metric tons or about 40.5 percent share to the total municipal fisheries production. Iloilo with 9.2 percent share posted a decrease of 50.6 percent; Capiz with 5.7 percent share posted a decrease of 32.2 percent; and Aklan with 14.0 percent share posted a decrease of 15.2 percent. In contrast, Antique sharing 26.2 percent of the total municipal fisheries volume of production increased by 39.1 percent; and Guimaras with a share of 4.5 percent increased by 33.0 percent. (See Figure 4 and 5)

Figure 4. Marine Municipal Fisheries Volume of Production by Province, Western Visayas: Second Quarter 2023 to 2024^P



Source: Philippine Statistics Authority, www.openstat.gov.ph
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Figure 5. Percent Distribution of Marine Municipal Fisheries Production by Province
 Western Visayas: Second Quarter 2024^P

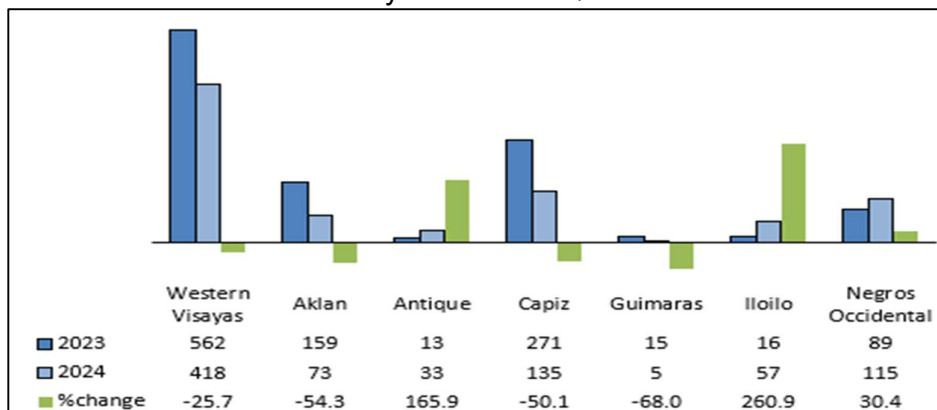


Source: Philippine Statistics Authority, www.openstat.gov.ph
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Inland municipal fisheries volume of production reduced by 25.7 percent

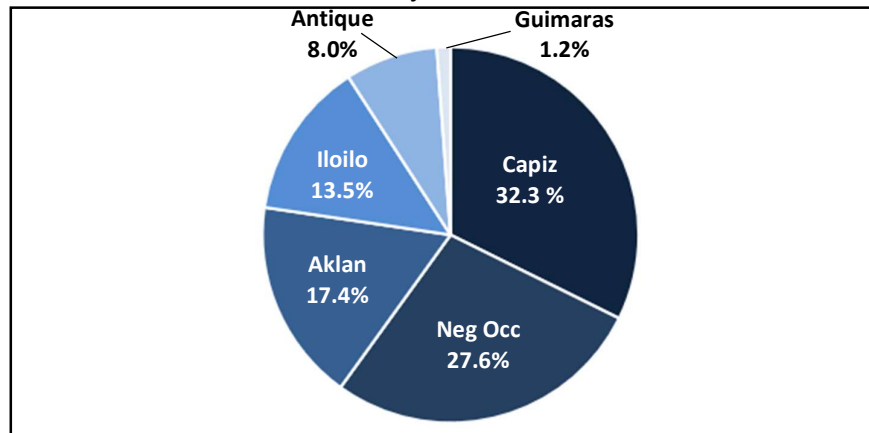
The region's inland municipal fisheries production posted a 25.7 percent decrease or about 144 metric tons lower from 562 metric tons in the second quarter of 2023. Capiz contributed the largest share to the region's Inland Municipal Fisheries volume of production for second quarter of 2024 with about 135 metric tons or 32.3 percent of the total production, and a decrease of 50.1 percent. Aklan and Guimaras dropped by 54.3 percent and 68.0 percent, respectively. Conversely, Negros Occidental with 27.6 percent share increased by 30.4 percent; Iloilo with 13.5 percent share increased by 260.9 percent; and Antique with 8.0 percent share also increased by 165.9 percent. (See Figure 6 and 7)

Figure 6. Inland Municipal Fisheries Volume of Production by Province,
 Western Visayas: Second Quarter 2023 to 2024^P



Source: Philippine Statistics Authority, www.openstat.gov.ph
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Figure 7. Percent Distribution of Inland Municipal Fisheries Production by Province
 Western Visayas: First Quarter 2024^P

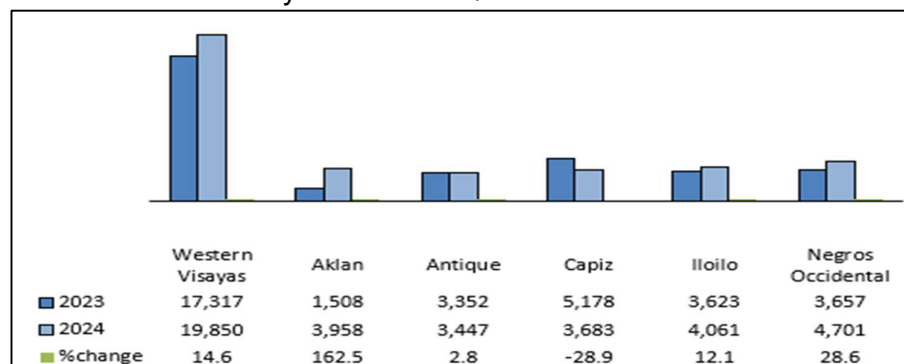


Source: Philippine Statistics Authority, www.openstat.gov.ph
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Commercial fisheries volume of production increased by 14.6 percent

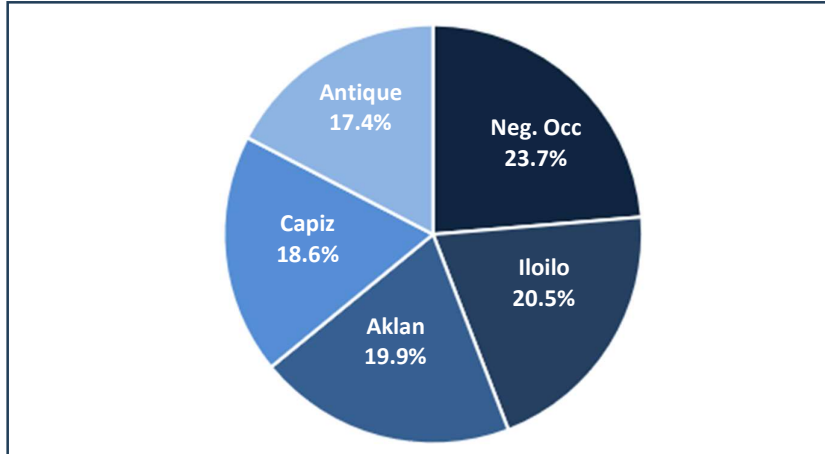
Compared to second quarter of 2023, the region’s commercial fisheries production in the same quarter of 2024 increased by 14.6 percent or higher by about 2,533 metric tons. This increase was contributed by higher production of all provinces except Capiz. Negros Occidental with 23.7 percent share, increased by 28.6 percent; Iloilo with 20.5 percent share, expanded by 12.1 percent; Aklan with 19.9 percent share, increased by 162.5 percent; and Antique with 17.4 percent share grew by 2.8 percent. On the other hand, Capiz with about 18.6 percent share to the total municipal fisheries production decreased by 28.9 percent. Among the provinces in Western Visayas, Guimaras is the only province with no commercial fisheries landing center. (See Figure 8 and 9)

Figure 8. Commercial Fisheries Volume of Production by Province,
 Western Visayas: Second Quarter of 2023 to 2024^P



Source: Philippine Statistics Authority, www.openstat.gov.ph
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Figure 9. Percent Distribution of Commercial Fisheries Production by Province
 Western Visayas: Second Quarter 2024^P



Source: Philippine Statistics Authority, www.openstat.gov.ph
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Western Visayas’ fisheries production valued at 8.44 billion pesos in the second quarter of 2024

Fisheries value of production in the region totaled to 8.44 billion pesos in the second quarter of 2024, equivalent to 12.7 percent or about 1.23 billion pesos lower compared to the 9.67 billion pesos value of production in the second quarter of 2023. Aquaculture fisheries and municipal fisheries shrunk by 19.1 percent and 23.0 percent, respectively in terms of value. Value of commercial fisheries however, grew by about 18.5 percent or about 381 million pesos compared to the second quarter of 2023. (See Table 2)

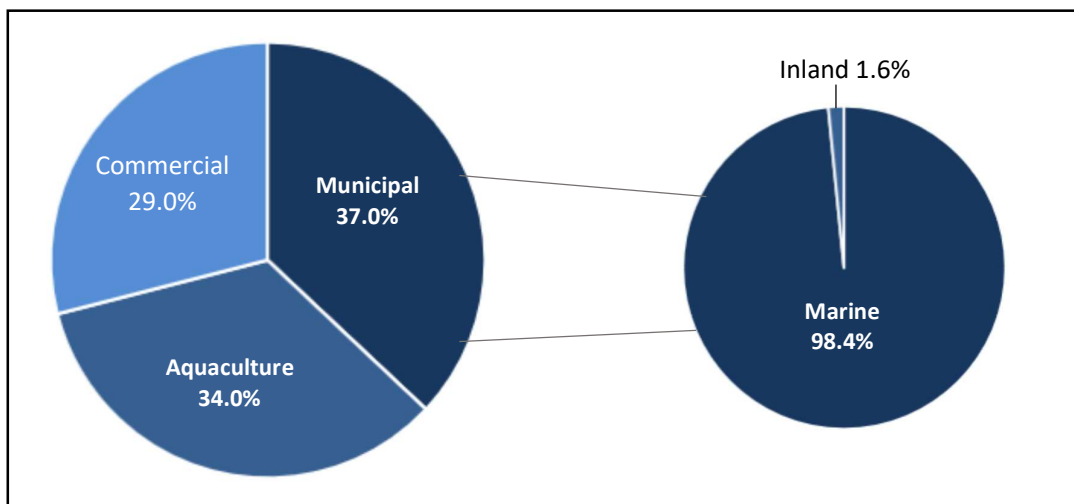
Table 2. Fisheries Value of Production by Subsector,
 Western Visayas: Second Quarter of 2023 and 2024^P

Western Visayas	2 nd Qtr 2023		2 nd Qtr 2024		2023-2024
	Value Php ('000)	Percent	Value Php ('000)	Percent	Percent Change
Total Fisheries	9,668,326	100.0	8,438,483	100.0	-12.7
Commercial	2,064,065	21.3	2,445,077	29.0	18.5
Municipal	4,055,126	41.9	3,122,677	37.0	-23.0
Marine	3,988,632	41.3	3,074,125	36.4	-22.9
Inland	66,494	0.7	48,552	0.6	-27.0
Aquaculture	3,549,135	36.7	2,870,729	34.0	-19.1

Source: Philippine Statistics Authority, www.openstat.gov.ph
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In the second quarter of 2024, Municipal fisheries had the largest share among subsectors to the region's fisheries value of production (Figure 10) at 37.0 percent, followed by aquaculture fisheries with 34.0 percent, and commercial fisheries with 29.0 percent. For Municipal fisheries, marine fisheries shared 98.4 percent, while inland municipal fisheries shared the remaining 1.6 percent.

Figure 10. Percent Distribution of Fisheries Value of Production by Subsector, Western Visayas: Second Quarter of 2024^P



Source: Philippine Statistics Authority, www.openstat.gov.ph
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